



# GLOBEFISH

## EUROPEAN PRICE REPORT

Issue 06/2003  
15 June 2003

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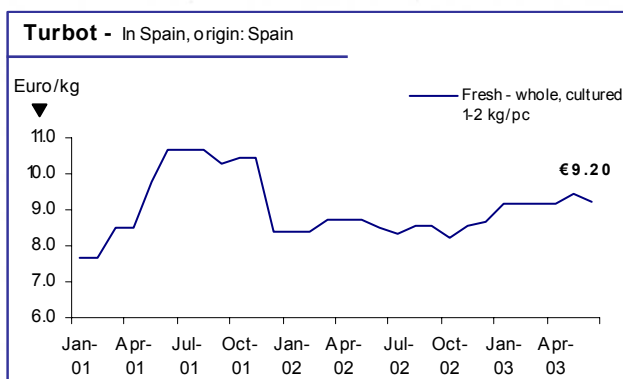


### LATEST TRENDS

#### GROUNDFISH

Price quotes for Alaska pollock are largely stable compared to last month. PBI blocks of US origin remain in the range of US\$2 100-2 200/MT while PBO blocks are unchanged in the US\$2 300-2 400/MT range. In the hake sector, *Merluccius gayi* fillets are, in contrast, showing a downward trend with price quotes in June around 10% below those for April.

#### FLATFISH



The increase in prices for smaller farmed turbot (0.5–2 kg) reported in the last EPR was short-lived and June prices have fallen back to April levels. The June decline is attributed to weak demand in most European markets as well as strong stock levels in the smaller sizes. Increased landings of wild turbot have reinforced the downward

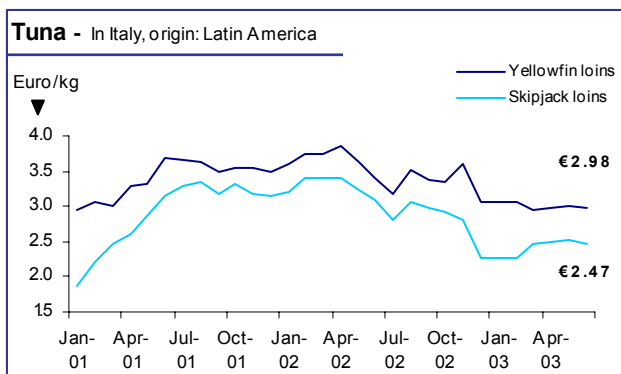
pressure on prices. There appears to be no immediate prospect of a price increase for smaller fish. In contrast, a relative shortage in the bigger sizes has maintained upward pressure in this segment. Average Spanish prices for 3–4 kg farmed turbot are up 4.5% on May and almost 12% on April.

In Italy, prices for smaller wild turbot are also down, around 20% on last month. Weak demand arising from unseasonably high temperatures as well as reduced catering sales (due in part to various televised football events) in May is reported.

In the Dover sole market, Dutch prices for frozen product are generally showing an upward tendency in June compared to recent months. This is particularly evident for the larger, number 3 size, up 20% on the April quote.

#### TUNA

The steep downward trend in European prices for yellowfin and skipjack tuna appears to have come to an end. Reduced landings, particularly for skipjack, in recent weeks is the main reason for the positive trend in some price sectors.



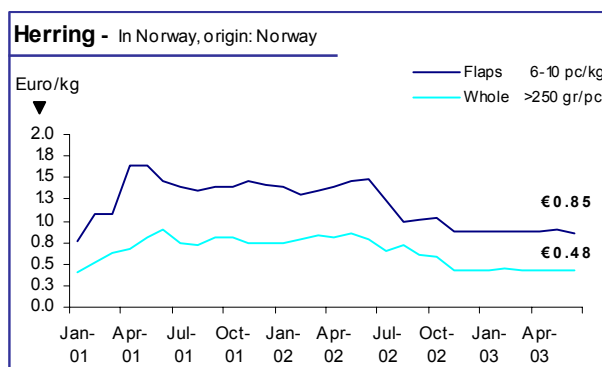
Indian Ocean catch levels for skipjack are reported to be well down for May with cfr prices for the >1.8 kg size quoted at around US\$ 800/MT at the Indian Ocean catch levels beginning of June, compared to around US\$ 700/MT at the beginning of May. Price quotes for yellowfin, in contrast, are more stable. European canning requirements are reportedly covered for the summer due to the strong yellowfin landings earlier in the year.

## PELAGICS

Pelagic markets are seasonally quiet at the moment. There are limited stocks of frozen herring available in Norway with no production of skinless fillets due to a lack of suitable raw material. The fat content of spring spawners is still low for fillet production and on-board flap production is only just beginning. Reports from Denmark point to below average landings, and quality, of matjes herring this year. Indications from the Ukraine suggest that the domestic pelagic market is well covered with frozen herring supplies and that prices are stable.

Mackerel stocks in Norway are low at present. The new season will start in August. There are reports of more significant mackerel activity in Ireland where traditionally strong landings during the first quarter

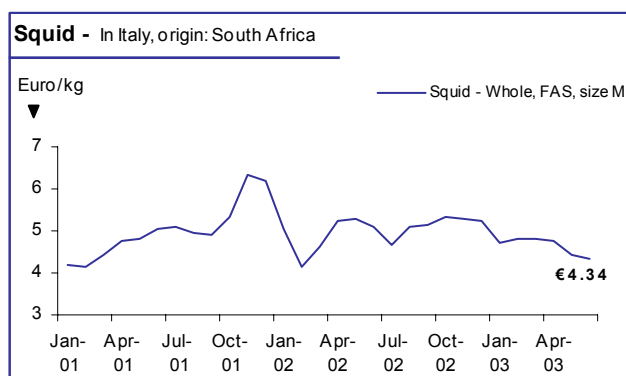
of the year would have boosted stocks. Price quotes fob for Irish 400–600 gram mackerel are at US US\$1 000/MT.



## CEPHALOPODS

Squid prices remain relatively high in dollar terms as a result of poor catch levels this year. This was

particularly so in the SW Atlantic where the 2003 season has been disastrous.



Prices, cfr Italy, for frozen loligo tubes from India were quoted at US\$5.3/kg in early June. This price is slightly up on the April quote and over 20% up on that for December last year.

There are reports of a weakening in prices for South African squid particularly the XL size, Japanese demand for which is below expectations. The June price indication for sea-frozen squid in this size category was, at US\$5/kg (cfr Europe), 6% below the May quote.

## SALMON

The recent expiry of the minimum price agreement on salmon between Norwegian exporters and the EU has had an immediate effect in the European market. Large volumes of salmon from Norwegian exporters (including some companies that for various reasons had lost the right to export under the previous

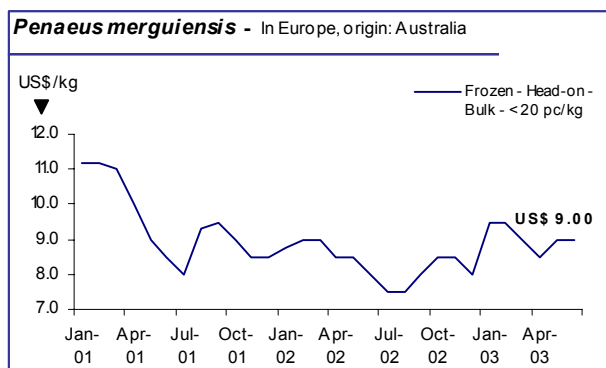
arrangement) are now being offered to European buyers and prices are suffering. In addition, the end of the strike on the Faeroe Islands has also added more volumes to the already abundant supplies.



Lower prices are also contributing to new growth in the European salmon market. Norwegian exports for the first 23 weeks of 2003 have shown increases of

14 % in volume and could well set new records this year. However, for the salmon farmers to be happy about this, significantly higher prices are needed.

## SHRIMP



This month, shrimp prices for all species combined are rather stable at a low level. A strong demand is reported in the Italian market for large-size shrimp (1-10 pc/kg, 10-20 pc/kg and 20-30 pc/kg) and consequently, prices are anticipated to increase for these products. The SARS fear still empties Asian

restaurants and shops in Europe and consequently shrimp consumption is particularly hit.

Latest national statistics available indicate that at the beginning of 2003 shrimp volumes imported by Spain and Italy decreased drastically compared to the same period last year due to the drop in shrimp availability from their main supplier, Argentina. The decline is particularly striking for Italy with a 50% decrease in its shrimp imports both in volume and in value compared to the same period last year. In contrast, there was a sharp increase in French shrimp imports in volume terms compared to last year. However, import values remained unchanged due to large imports at very competitive prices from Brazil and Ecuador. At the beginning of this year, Brazil consolidated its position as the main shrimp supplier to France.

## BIVALVES

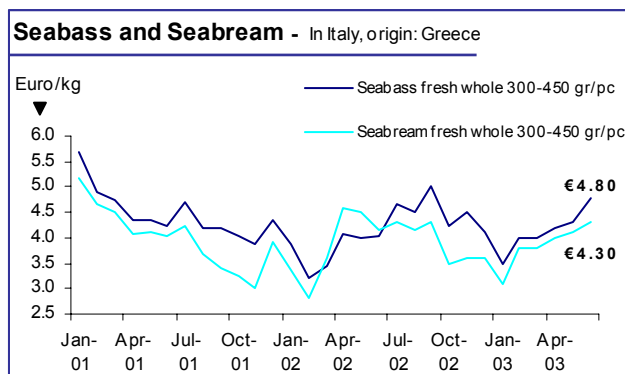
The 2003/2004 mussel season is getting underway in France with the start of domestic bouchot (suspended culture) mussels sales. Demand is reported to be relatively buoyant with local trade boosted by an increasing tourist consumption which is normal for this time of year. Domestic French mussel production is supplemented by Italian imports. Bulk rope mussels from Italy are quoted at €800/MT cif. French mussel imports from northern Europe are limited reflecting the seasonal drop in production in this region. Marginal bulk volumes

coming from Ireland are quoted cif in the €750–800/MT range.

Sales of oysters in France are traditionally weak during the summer months but sales are reported to be below normal levels for the time of year, perhaps a continuing after effect of the Prestige disaster. Depending on size, Irish oysters in bulk are quoted cif France at between €1 600 and 1 800/MT which is down on prices reported earlier in the year.

## SEABASS/SEABREAM

Farmed seabass and seabream prices are on the rise, reflecting reduced availability as the pens are being emptied of the previous generation of fish. The next generation of product, usually available from July onwards, will reduce prices again when it comes to market.



The **European Fish Price Report** is a GLOBEFISH monthly publication.  
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#### PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

#### PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PUD	peeled, undeveined

#### SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion

#### CURRENCY RATES

		US\$	€
Australia	AUD	1.51	1.77
Canada	CAD	1.35	1.59
Hungary	HUF	219.95	258.75
Japan	YEN	117.69	138.45
Norway	NOK	7.00	8.24
Switzerland	SFR	1.31	1.54
UK	GBP	0.60	0.71
USA	US\$	-	1.18
EU	EURO	0.85	-

*Source: Federal Reserve Bank of New York 11/06/03*



**May Tuna, Salmon, Herring, Cod, Shrimp, Seabass&Seabream**  
**April Alaska Pollock, Shrimp (Japan), Mussels, Shrimp (USA)**

These reports and previous ones are available from the GLOBEFISH  
web site: [www.globefish.org](http://www.globefish.org)

Fish Species Trade Name	Product Form	Grading	Price per kg		Reference & Area	Origin
			As stated	Euro    US\$		
GROUND FISH						15 June 2003
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - gutted	0.5-1 kg 1-4 > 4	No quotes		Poland fob	Poland (Baltic)
	Fresh - headless, gutted	1-2 pc/kg 2-3	7.00    8.23 - 6.73    7.92 -	Italy cfr	Denmark	
	Frozen - blocks,sknlss, bnlss	16.5 lb	No quotes		Germany ddp	Lithuania
	Frozen - minced block	A-Grade	1.50    1.76 =			Denmark
Hake/Merlu/Merluza <i>Merluccius hubbsi</i>	Frozen - Blocks - skinless, boneless, regular	16.5 lb	No quotes			Argentina
<i>Merluccius capensis</i>	Frozen - Blocks - PBO		No quotes		Europe cfr	
	Frozen - H&G, IWP	100-200 gr/pc	0.80    0.94 *	Spain cif		Namibia
		200-350	0.80    0.94 *			
		350-500	1.00    1.18 *			
		500-700	1.75    2.06 *			
		700-950	2.25    2.65 *			
		950-1200	2.40    2.82 *			
		1200-1500	2.50    2.94 *			
		1500-2000	2.70    3.18 *			
	> 2000	2.80    3.29 *				
	Fillets - skin-on, landfrozen	2-4 oz/pc	1.55    1.82 *			
		4-6	2.55    3.00 *			
6-8		2.90    3.41 *				
8-12		2.95    3.47 *				
> 12		3.00    3.53 *				
<i>Merluccius australis</i>	Frozen - H&G - FAS	< 1.5 kg/pc	2.65    3.12 *	cif	New Zealand	
		1.5-2.5	2.65    3.12 *			
		> 2.5	2.65    3.12 *			
Saithe/Lieu noir/ Carbonero (Pollock, Coley) <i>Pollachius virens</i>	Frozen -Blocks, skinless, boneless	16.5 lb	No quotes		Germany ddp	Norway
	Fillets, interleaved	8-16 oz/pc 16-32			France cfr	Iceland
Alaska pollack/Lieu de l'Alaska/Colin de Alaska <i>Theragra chalcogramma</i>	Frozen - Fillet, PBO, block		2.00    2.35 *	Germany fca ddu	Rus. Federation	
	Frozen - Fillet, PBO, block		2.03    2.39 *		USA	
	Frozen - Fillet, PBI, block		1.84    2.16 +			
	Headless	> 20 cm/pc	0.94    1.10 =	Ukraine cfr	Russian Fed.	
		> 30 cm/pc	1.02    1.20 =			
		1.87    2.20 =	China			
Tub gurnard/Grondin perlon/Begel <i>Chelidonichthys lucerna</i>	Fresh - whole	0.4-2.5 kg/pc	11.00    12.94 *	Italy cfr	Morocco	
			11.00    12.94 *	France cfr		
			11.00    12.94 *	Spain cfr		
Redfish/Sebaste/ Gallineta <i>Sebastes marinus</i>	Frozen - Fillet, IQF, PBI	70-130 gr/pc	3.00    3.53 -	Germany ddp	China	
	Frozen - Fillet, PBI, block		1.87    2.20 *	fca		
	Frozen - Fillet, interleaved, skinless, PBI	40-110 gr/pc	3.80    4.47 *	France cif		
John Dory/Saint-Pierre/ Pez de San Pedro <i>Zeus faber</i>	Fresh - gutted	0.7-3 kg/pc	12.00    14.12 *	Italy cif	Morocco	
			12.00    14.12 *	Spain cif		
Monkfish/Baudroie/Rape <i>Lophius spp.</i>	Fresh - tails	100-200 gr/pc	14.05    16.53 -	Italy cfr	France	
		200-400	13.10    15.41 -			
		100-300 gr/pc	6.50    7.65 *	Spain cif	Netherlands	
		300-500	8.80    10.35 *			
		500-1000	10.10    11.88 *			
	1000-2000	11.80    13.88 *				
	Frozen -Tails - skinless IWP	< 100 gr/pc	4.20    4.94 *		Namibia	
		100-250	5.25    6.18 *			
250-500		5.98    7.03 *				
500-1000		4.90    5.76 *				
	> 1000	5.90    6.94 *				

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin		
			As stated	Euro	US\$				
FLATFISH						15 June 2003			
Dab/Limande/ Lenguadina	Frozen - headless, skinless, gutted	100-200 gr/pc 20% glazing	2.50	2.94	*	Spain cif	Netherlands		
Limanda limanda	Frozen - fillet	120-180 gr/pc	4.48	5.27	*				
Brill/Barbue/Remol Scophthalmus rhombus	Frozen - whole	0.5-1 kg/pc	13.01	15.30	*				
Plaice/Plie/Solla Pleuronectes spp.	Fresh - fillets	XX sknlss - No.1 X sknlss - No.2 Large - No.3	13.30	15.65	- 10.40 12.23 + 8.50 10.00 -	Italy cfr			
Greenland halibut Flétan noir/Fletán negro Reinhardtius hippoglossoides	Fillets - interleaved, skinless PBI	100-400 gr/pc 400-800	No quotes			France cfr	Iceland		
Turbot/Rodaballo Scophthalmus maximus CULTURED:	Fresh	0.5-1 kg/pc 1-2 2-3 3-4	7.50	8.82	- 9.20 10.82 - 12.90 15.18 = 16.25 19.12 +	Spain cif	Spain		
WILD:	Frozen - whole	0.5-1 kg/pc 1-2	10.08	11.86	* 11.57 13.61 *			Netherlands	
Psetta maxima	Fresh - gutted whole	0.5-1 kg/pc 1-2	12.00	14.12	- 12.85 15.12 -				
Dover sole/Sole/ Lenguado Solea vulgaris	Fresh - gutted	No. 3 No. 4	12.45	14.65	+ 11.30 13.29 +	cif	Morocco		
	Fresh	0.3-0.5 kg/pc	11.00	12.94	=				
			11.00	12.94	=				
			11.00	12.94	=	Spain cfr			
			11.00	12.94	=	Greece cfr			
	40% glaze	130-170 gr/pc 170-230 220-290 275-325	6.09	7.16	* 8.86 10.42 * 9.69 11.40 * 9.94 11.69 *	Spain cif	Netherlands		
	30% glaze	130-170 gr/pc 170-230 220-290 275-325 325-400 400-500	7.05	8.29	* 10.33 12.15 * 11.31 13.31 * 11.56 13.60 * 11.34 13.34 * 11.34 13.34 *				
	20% glaze	130-170 gr/pc 170-230 220-290 275-325 325-400 400-500	8.03	9.45	* 11.83 13.92 * 12.97 15.26 * 13.22 15.55 * 12.98 15.27 * 12.98 15.27 *				
	10% glaze	130-170 gr/pc 170-230 220-290 275-325 325-400 400-500	8.95	10.53	* 13.23 15.56 * 14.51 17.07 * 14.76 17.36 * 14.52 17.08 * 14.52 17.08 *				
TUNA								15 June 2003	
Tuna/Thon/Atún	Frozen - Yellowfin - loins	100% loins	2.98	3.50	+			Italy cif	Latin America
	Frozen - Skipjack - loins		2.47	2.90	=				
	Frozen yellowfin round	> 10 kg	1.12	1.32	*				Thailand
			1.13	1.33	*				W. Pacific
	Frozen cooked Yellowfin loins, single-cleaned	NA	3.15	3.70	=				Taiwan pc vsls.
	Frozen cooked skipjack loins flakes		1.45	1.70	=				Ecuador

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
		As stated	Euro	US\$				
TUNA (cont.)						15 June 2003		
Tuna/Thon/Atún (cont.)	Frozen - Yellowfin - whole	> 50 kg/pc	1.11	1.30 =	Italy cif	Atlantic Ocean		
	Frozen cooked skipjack loins single-cleaned		2.39	2.81 *	France cif	Ecuador		
	Frozen - Yellowfin whole	> 10 kg/pc	1.11	1.31 -	Spain cfr	Indian Ocean Fr./Sp.Vssls		
	Frozen - Skipjack whole	> 1.8 kg	0.71	0.84 +		Spanish vsls Indian Ocean		
Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	FAS - whole	20-30 kg/pc	4.20	4.94 *		fot	Spain	
		30-50	4.05	4.76 *				
		50-70	3.60	4.24 *				
SMALL PELAGICS						15 June 2003		
Capelin/Capelan/ Capelán <i>Mallotus villosus</i>	Frozen - Whole	40-60 pc/kg 50-70	0.41 0.38	0.48 - 0.45 -	Ukraine cfr	Iceland		
	Frozen - mixed, males only	40-50 pc/kg	NOK 2.50	0.30 0.36 -	Norway fob	Norway		
Sprat/Sprat/ Espadín <i>Sprattus sprattus</i>	Frozen - Whole	> 16 cm/pc	0.26	0.31 -	Ukraine cfr	Poland		
			0.09	0.11 *	Poland cfr	Baltic		
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Frozen - Whole	300-500 gr/pc 400-600 > 600	0.72 0.85 Not available	0.85 - 1.00 -	Norway fob	Norway		
		400-600 gr/pc	1.13 1.04	1.33 + 1.22 =	Ukraine cfr	Scotland		
	Herring/Hareng/Arenque <i>Clupeidae</i>	Frozen - Flaps	6-10 pc/kg	NOK 7.00	0.85 1.00 =	Norway fob	Norway	
Frozen - Whole		> 250 gr/pc > 300 > 350	NOK 3.50 Not available Not available	0.42 0.50 +				
		> 250 gr/pc 200-300	NOK 3.60 NOK 2.60	0.44 0.51 * 0.32 0.37 *				
		Frozen - Fillets - skinless	50-80/40-70 gr	Not available			Ukraine cfr	
		300-400 gr/pc > 350	0.65 0.71	0.76 - 0.83 =				
Fresh - whole		16-22 cm/pc 22-24 > 24	0.19 0.27 0.31	0.22 - 0.32 = 0.37 =	Poland fob	Baltic		
CEPHALOPODS						15 June 2003		
Squid/Encornet/Calamar <i>Loligo spp.</i>		Fresh - whole	100-200 gr/pc 200-300	13.95 14.95	16.41 + 17.59 +	Italy cfr	France	
	FAS - whole	3P 4P Mix	5.36 4.34 5.36	6.30 * 5.10 * 6.30 *		Morocco		
		FAS - whole	P 2P	6.46 6.46			7.60 * 7.60 *	Spain cfr
		Fresh - whole	> 200 gr/pc	11.00 11.00 11.00			12.94 = 12.94 = 12.94 =	Italy cfr Spain cfr Greece cfr
	Frozen - whole, baby squid 12X1 kg block, net weight	> 100 pc/kg	0.81	0.95 *	Spain cfr	India		
	Frozen - whole, baby squid 12X1 kg block,10% glazing		0.77	0.90 *				
	Frozen - whole, cleaned, 10X2 kg block, 10% glazing	< 10 pc/kg 10-20 20-40	2.89 2.55 1.70	3.40 * 3.00 * 2.00 *	Portugal cfr			
	Frozen - whole, cleaned, 10X1 kg IQF, 15% glazing	10-20 pc/kg 20-40	2.34 1.70	2.75 * 2.00 *				

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
CEPHALOPODS (cont.)							15 June 2003	
Squid/Encornet/Calamar <i>Loligo</i> spp. (cont.)	Frozen - whole 10X2 kg block, 20% glazing	< 3 pc/kg	2.81	3.30 *		France cfr	India	
		3-6	2.64	3.10 *				
		6-10	2.30	2.70 *				
		10-20	1.96	2.30 *				
		20-40	1.45	1.70 *				
	Frozen - tubes, 10X2 block net weight		2.55	3.00 *		Belgium cfr		
			2.55	3.00 *				
			2.47	2.90 *				
			2.13	2.50 *				
			2.04	2.40 *				
			1.91	2.25 *				
			1.28	1.50 *				
		0.77	0.90 *					
Blanched squid rings 10kg bulk, 20% glazing	> 60 pc/kg	1.62	1.90 *		Netherlands cfr			
Blanched squid tentacles 10kg bulk, 10% glazing		1.66	1.95 *					
Frozen - whole	S (< 18 cm) M (18-25) L (25-30) XL (> 30)	4.00	4.70 -		Spain cif	South Africa		
		4.34	5.10 =					
		4.42	5.20 -					
		4.25	5.00 -					
Frozen - tubes		2.79	3.28 =		Peru fob	Peru		
Jumbo flying squid/ Encornet géant/ Potón del Pacifico <i>Dosidicus gigas</i>	Frozen - fillets		0.60	0.70 =				
	Frozen - tentacles		0.73	0.86 =				
	Frozen - tubes		0.53	0.62 *				
Cuttlefish/Seiche/Choco <i>Sepia</i> spp.	FAS - whole	G	2.89	3.40 *		Spain cfr	Morocco	
		M	2.98	3.50 *				
		P	2.64	3.10 *				
		2P	2.55	3.00 *				
	Frozen - whole, cleaned 6X2kg block, 10% glazing	8-12 pc/kg	2.04	2.40 *			India	
		13-20	1.91	2.25 *				
		20-40	1.62	1.90 *				
		40-60	1.57	1.85 *				
		> 60	1.57	1.85 *				
	Frozen - whole, cleaned 1X10kg bulk, IQF, 10% glazing	1-2 pc/kg	2.85	3.35 *		Italy cfr		
		2-4	2.89	3.40 *				
		5-7	2.89	3.40 *				
		8-12	2.51	2.95 *				
		13-20	2.08	2.45 *				
		3P	2.30	2.70 *				
	4P	1.70	2.00 *			Morocco		
	Mix	2.30	2.70 *					
	Frozen - whole, cleaned 1X10kg bulk, IQF, 10% glazing	20-40 pc/kg	1.70	2.00 *				France cfr
	40-60	1.70	2.00 *					
	> 60	1.70	2.00 *					
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Frozen - Baby octopus gutté, eyes beak & ink sack removed 10X2 kg block, 10% glazing	10-20 pc/kg	1.11	1.30 *		Greece cfr		
		20-40	1.11	1.30 *				
		40-60	1.11	1.30 *				
		> 60	1.11	1.30 *				
	FAS - whole	1	9.78	11.50 *		Spain cfr	Morocco	
		2	8.08	9.50 *				
		3	7.23	8.50 *				
		4	7.14	8.40 *				
		5	6.97	8.20 *				



Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin			
			As stated	Euro	US\$					
SHRIMP							15 June 2003			
Coldwater shrimp/ Crevette nordique/ Camarón boreal <i>Pandalus borealis</i>	IQF	150-250pc/lb 350-550	No quotes			UK fob	Faroe Island			
Brown shrimp/Crevette grise/Quisquilla <i>Crangon crangon</i>	Fresh - whole	No. 1	GBP	2.05	2.91	3.42 *	UK fob	UK		
		No. 2	GBP	1.75	2.48	2.92 *				
		No. 3	GBP	1.60	2.27	2.67 *				
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus indicus</i>	Frozen - FAS	10-20 pc/kg	15.25			17.94 =	Netherlands cfr	Tanzania		
		20-30	12.90			15.18 =				
		30-40	11.00			12.94 =				
		40-60	8.30			9.76 =				
		60-80	5.50			6.47 =				
		80-100	5.00			5.88 =				
	Frozen - 10X2 kg block 100% net weight	16-20 pc/kg	9.27			10.90 *	UK cfr	India		
		21-25	8.42			9.90 *				
		26-30	7.57			8.90 *				
		31-35	6.72			7.90 *				
<i>Penaeus merguensis</i>	Frozen - Head-on 3 kg	36-40	5.95			7.00 *	Europe cfr	Australia		
		< 20 pc/kg	8.25			9.70 *				
	Frozen - Head-on bulk	< 25	7.40			8.70 *				
		< 20 pc/kg	7.65			9.00 =				
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Frozen - FAS	< 25	6.80			8.00 =				
		10-20 pc/kg	15.25			17.94 =	Netherlands cfr	Tanzania		
		20-30	12.90			15.18 =				
		30-40	11.00			12.94 =				
		40-60	8.30			9.76 =				
	60-80	5.50			6.47 =					
	Frozen - whole 700 gr - 30% glazing	8-12 pc/kg	11.25			13.23 *	Spain cif	Bangladesh		
		13-15	10.25			12.06 *				
		16-20	7.90			9.29 *				
		21-30	6.20			7.29 *				
Frozen - headless, shell-on	8-12 pc/kg	11.62			13.67 *	Germany cfr	Bangladesh			
	13-15	9.56			11.24 *					
	16-20	9.00			10.58 *					
	21-25	7.31			8.60 *					
	26-30	6.00			7.05 *					
	31-40	5.43			6.39 *					
LOBSTER							15 June 2003			
Norway lobster/ Langoustine/ Cigala <i>Nephrops norvegicus</i>	Fresh	8-12 pc/kg	14.96			17.60 =	Italy cfr	Denmark		
	Frozen - Whole (1350 gr net)	4-6pc/kg	19.10			22.47 *	Spain cif	Scotland		
		7-8	17.85			21.00 *				
		9-11	14.95			17.59 *				
		12-15	11.55			13.59 *				
		16-20	9.05			10.65 *				
		21-25	6.05			7.12 *				
		26-35	4.80			5.65 *				
		36-45	4.65			5.47 *				
	Frozen - Whole (1350 gr net)	7-8pc/kg	17.85			21.00 *		Netherlands		
9-11		14.95			17.59 *					
12-15		11.25			13.23 *					
16-20		8.60			10.12 *					
21-25		6.00			7.06 *					
26-35		4.75			5.59 *					
36-45		4.60			5.41 *					

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
		As stated	Euro	US\$			
LOBSTER (cont.)							15 June 2003
American lobster/ Homard américain/ Bogavante americano <i>Homarus americanus</i>	Frozen whole cooked popsicle	225-250 gr/pc	CAN 20.5	12.89	15.16 *	Europe cif	Canada
		275	CAN 20.3	12.73	14.97 *		
		300-350	CAN 19.8	12.41	14.60 *		
		> 400	CAN 22.3	13.99	16.45 *		
NON-TRADITIONAL SPECIES/ FRESHWATER FISH							15 June 2003
Dentex/Denté/Dentón <i>Dentex gibbosus</i>	Frozen - Whole	1-2 kg/pc	18.00		21.18 +	Italy cfr	Tunisia
Spiny dogfish/Aiguillat <i>Squalus acanthias</i>	Peeled	1-2 kg/pc	9.16		10.78 =		Denmark
Pandora/Pageot/Breca <i>Pagellus erythrinus</i>	Fresh - whole	> 1 kg/pc	17.00		20.00 =		Morocco
			17.00		20.00 =	Spain cfr	
		0.5-1 kg/pc	17.00		20.00 =	Greece cfr	
Scorpionfish/Rascasse/ Rascacio <i>Scorpaena</i> spp.	Fresh - whole	0.5-2 kg/pc	13.50		15.88 =	Italy cfr	
			13.50		15.88 =	Spain cfr	
			13.50		15.88 =	Greece cfr	
Tilapia <i>Oreochromis niloticus</i>	Fresh - Fillets - skinless, PBO	100->200 gr/pc	7.05		8.29 =	Europe cfr	Zimbabwe
BIVALVES							15 June 2003
Mussel/Moule/Mejillón <i>Mytilus edulis</i> <i>Mytilus galloprovincialis</i>	Live - bulk		0.77		0.91 *	France cif	Ireland
			0.80		0.94 *		Italy
Oyster/Huître/Ostra <i>Crassostrea gigas</i>	Live - bulk	G-2	1.60		1.88 *		Ireland
		G-3	1.80		2.12 *		
SALMON/TROUT							15 June 2003
Pacific Salmon/ Saumon pacifique/ Salmón pacífico <i>Oncorhynchus</i> spp.	Frozen Chum dark H&G	4-6 lb/pc	No quotes			Spain cif	Alaska
	Frozen Chum semi-bright	4-6 lb/pc					
	H&G	6-9					
		B 6-9					
Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED	Fresh - gutted	2-3 kg/pc	2.95		3.47 -	Italy cfr	Norway
		3-4	3.15		3.71 -		
		4-5	3.20		3.76 -		
		5-6	3.20		3.76 -		
		6-7	3.20		3.76 -		
		7-8	3.20		3.76 -		
Trout/Truite/Trucha <i>Salmo</i> spp.	Live, farmed	500-700 gr/pc	1.75		2.06 -	ex-farm	Italy
Rainbow trout/Truite arc-en-ciel/Trucha arco iris <i>Oncorhynchus mykiss</i>	Live - farmed	250-400 gr/pc	1.50		1.76 -		
SEABASS							15 June 2003
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole	200-300 gr/pc	3.40		4.00 =	Greece fob	Greece
		300-450	4.30		5.06 +		
		450-600	5.10		6.00 +		
		600-800	6.60		7.76 +		
		800-1000	9.00		10.59 +		
		> 1000	10.00		11.76 +		
		200-300 gr/pc	3.70		4.35 =	Spain cif	
		300-450	4.90		5.76 +		
		450-600	6.00		7.06 +		
		200-300 gr/pc	3.60		4.24 =	Italy cif	
		300-450	4.80		5.65 +		
		450-600	5.90		6.94 +		

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
SEABASS (cont.)						15 June 2003	
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i> Wild	Fresh - whole	100-200 gr/pc	13.95	16.41	-	Italy cif	France
		200-300	14.95	17.59	-		
		1-2.5 pc/kg	21.00	24.70	=	cfr	Morocco
		> 3	21.00	24.70	=		
		1-2.5 pc/kg	21.00	24.70	=	Spain cfr	
		> 3	21.00	24.70	*		
SEABREAM						15 June 2003	
Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i>          Wild	Fresh - whole	200-300 gr/pc	3.40	4.00	=	Greece fob	Greece
		300-450	4.10	4.82	+		
		450-600	4.30	5.06	+		
		600-800	5.40	6.35	+		
		800-1000	7.30	8.59	+		
		> 1000	8.80	10.35	+		
		200-300 gr/pc	3.60	4.24	-	Spain cif	
		300-450	4.40	5.18	+		
		450-600	4.70	5.53	+		
		200-300 gr/pc	3.50	4.12	-	Italy cif	
		300-450	4.30	5.06	+		
		450-600	4.60	5.41	+		
		100-200 gr/pc	15.45	18.18	+		France
		200-300	18.45	21.70	+		
		2-3 kg/pc	18.00	21.18	=	cfr	Morocco
		> 1.5 kg/pc	18.00	21.18	=		
		0.8-1.5 kg/pc	18.00	21.18	=	Greece cfr	



**GLOBEFISH**

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